

# Quarterly Budget and Expenditure Reporting for HEERF, II, and III PCE v š ( μ v •

Institution Name: \_\_\_\_\_ Date of Report: \_\_\_\_\_ Covering Quarter Ending: \_\_\_\_\_

PR/Award Number(s): P425E \_\_\_\_\_ P425F \_\_\_\_\_ P425J \_\_\_\_\_ P425K \_\_\_\_\_ P425L \_\_\_\_\_ P425M \_\_\_\_\_ P425N \_\_\_\_\_ P425Q \_\_\_\_\_ P425S \_\_\_\_\_ P425T \_\_\_\_\_

Final Report? (Only if you have exhausted ALL HEERF Grants)

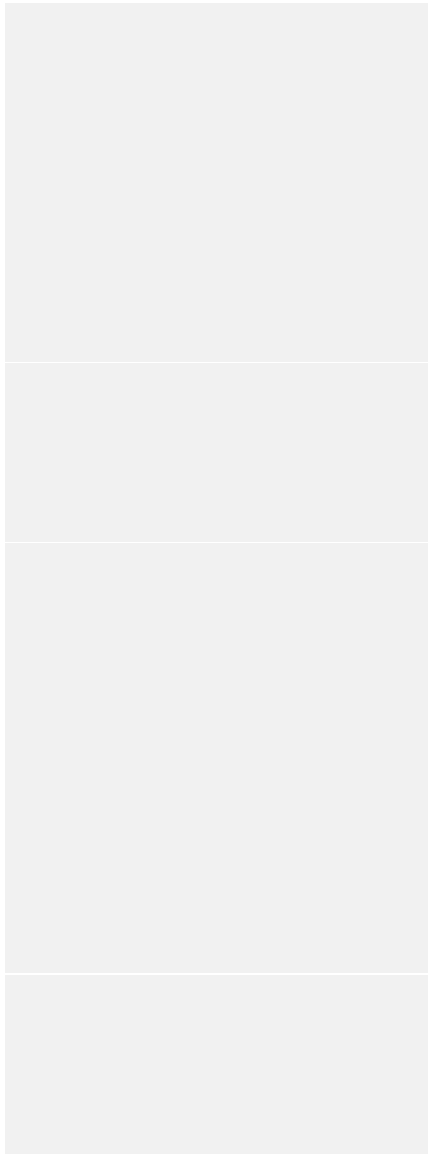
Total Amount of Institutional Funds Awarded: Section (a)(1): \_\_\_\_\_ Section (a)(3): \_\_\_\_\_

Total Amount of Student Funds Awarded: Section (a)(1): \_\_\_\_\_ Section (a)(4): \_\_\_\_\_

- 1) Please provide a link to your annual report located on the ESF transparency portal so the public can review the full details of HEERF grants over the last calendar year, including methodologies used to award HEERF funds to students, academic success of HEERF recipients, and details



	<p>What was the amount of Emergency Financial Aid Grants applied to satisfy student's outstanding account balance upon receiving affirmative written consent from students to do so? If funds were not used for this purpose, report \$0. Include only amounts that benefited students who did directly receive Emergency Financial Aid Grants.</p>			
<p>HEERF (a)(1) Institutional Portion Amount Disbursed</p>	<p>What was the amount disbursed <input type="checkbox"/> to students as Emergency Financial Aid Grants?</p>			
	<p>What was the amount of Emergency Financial Aid Grants applied to satisfy student's outstanding account balances? If funds were not used for this purpose, report \$0. Include only amounts that benefited students who did directly receive Emergency Financial Aid Grants.</p>			
<p>HEERF (a)(2) Amount Disbursed (HBCUs, TCCUs, MSIs, and SIP)</p>	<p>What was the amount disbursed <input type="checkbox"/> to students as Emergency Financial Aid Grants? If funds were not used for this purpose, report \$0.</p>			



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Providing or subsidizing mental health resources for students who are experiencing additional mental health needs as a result of the COVID-19 pandemic, such as increasing the supply, diversity, and cultural competency of mental health providers; connecting students to care; and investing in community services and creating a culture of wellness and support. <sup>7</sup>				
Conducting direct outreach to financial aid applicants about the opportunity to receive a financial aid adjustment due to the recent unemployment of a family member or independent student, or other circumstances, described in section 479A of the Higher Education Act of 1965. <sup>8</sup>				
Replacing lost revenue from all sources. <sup>9</sup>				
Other Uses of (a)(1) Institutional Portion funds.				
Quarterly Expenditures for Each Program				
Total of Quarterly Expenditures				

<sup>7</sup> Note: Section 2003(5)(B) of the American Rescue Plan (ARP) requires that an institution use a portion of funds received under such Act to conduct direct outreach to financial aid applicants about the opportunity to receive a financial aid adjustment due to the recent unemployment of a family member or independent student, or other circumstances, described in section 479A of the Higher Education Act of 1965 (20 U.S.C. 1087tt). Institutions do not need to report an expense under this category every quarter but must do so at least once during the life of their HEERF grants. Please see the [HEERF ARP FAQs](#) for more information.

<sup>8</sup> Please include funding provided to cover the cost of vaccine distribution in this line. Note: Section 2003(5)(A) of the ARP requires that an institution use a portion of funds received under such act to implement evidence-based practices to monitor and suppress coronavirus in accordance with public health guidelines. Institutions do not need to report an expense under this category every quarter but must do so at least once during the life of their HEERF grants. Please see the [HEERF ARP FAQs](#) for more information.

<sup>9</sup> Please see the Department’s HEERF Lost Revenue FAQs (March 19, 2021) for more information regarding what may be appropriately included in an





Lease revenue		
Royalties		
Other operating revenue		
Total (a)(1) funds		
Total (a)(2) funds		
Total (a)(3) funds		
TOTAL		



needed, and completing and reviewing the collection of information. Under the PRA, participants are required to respond to this collection to obtain or retain benefit. If you have any comments concerning the accuracy of